

# **Submitting a Disclosure Profile**



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# no-reply-OARQuestions@uc.eduYou are required to complete a COI Disclosure Profile...2:00 AMTo: Emily Ward Link: Disclosure Profile for Emily Ward (DP00000...

From: no-reply-OARQuestions@uc.edu <no-reply-OARQuestions@uc.edu>
Sent: Wednesday, November 13, 2024 2:00 AM
To: Ward, Emily (warde5) <<u>warde5@ucmail.uc.edu</u>>
Subject: You are required to complete a COI Disclosure Profile update

# University of Outside Activity Reporting CINCINNATI Integrity Matters

То:	Emily Mord	
Link:	Disclosure Profile for Emily Ward (DP00000004)	
Category:	Fulltime Faculty and Staff	

You are required to complete a COI Disclosure Profile update due to the regularly scheduled process that your institution has established to ensure the interests that you have disclosed are complete and accurate. Follow the link included in this email to log in and complete a Disclosure Profile update.



# Outside Activity Reporting Integrity Matters

Hello, Kristen Oberholzer -

Switch User

	Dashboard	COI						
Pa	ge for Kristen Oberholzer							😯 Help
	Recently ViewedRecentPinnedNo browsing history data to display.	My Inbox	My Reviews	s Dean/VP Review				
ī		My Inbox Filter by 😢	ID	<ul> <li>Enter text to sear</li> </ul>	ch	Q + Add	Filter 🗙 Clear All	۵
C		ID	Name		Date Created		State	Coordinator
		DP00008333	Disclosure Profile for Kristen Oberholzer		8/29/2024 6:40 PM	9/20/2024 11:12 AM	Action Required	Kristen Oberholzer
		1 items		4	page 1 of 1	,		25 / page



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Instructions and Policies

Entity Disclosure Information

Foreign Talent Recruitment Programs

Complete Disclosure Profile

### Outside Activity Reporting Integrity Matters

#### Editing: DP00008333

#### Instructions and Policies

Review the University of Cincinnati Conflict of Interest Policy and Board Rule 3361:30-21-01 Employment: reporting of outside activities and interests.

Welcome to the Outside Activity Reporting (OAR) disclosure system for the University of Cincinnati (UC). All fulltime employees are required to complete the following in order to be compliant with UC policies and state/federal regulations.

Outside Activities (Paid or Unpaid) include: equity ownership, outside employment, consulting, expert witness, speaking, board service, scientific advisory board, outside academic appointment, foreign talent recruitment program, outside research, sponsored travel, IP/patents/copyrights/royalties, public candidate or office holder, editorial services.

- Complete your annual OAR disclosure even if you don't have any outside activity. You must attest annually that you have no outside activity.
- Complete your OAR disclosure when you begin employment and as required by institutional policy: 3361:30-21-01 Employment: reporting
  of outside activities and interests.

😮 Exit

**B** Save

- Provide all necessary disclosure information annually. Annual disclosures will be in addition to any disclosures within 30 days of new interests being acquired or discovered. 3361:30-21-01 Employment: reporting of outside activities and interests.
- Provide any additional information requested as your OAR disclosure is reviewed.
- If a Management Plan is required, your agreement to the plan must be documented interest (SFI) being released. If a Management Plan is in place, you are responsibled
- You must respond to all requests for information and/or meetings regarding the ins
  plan.

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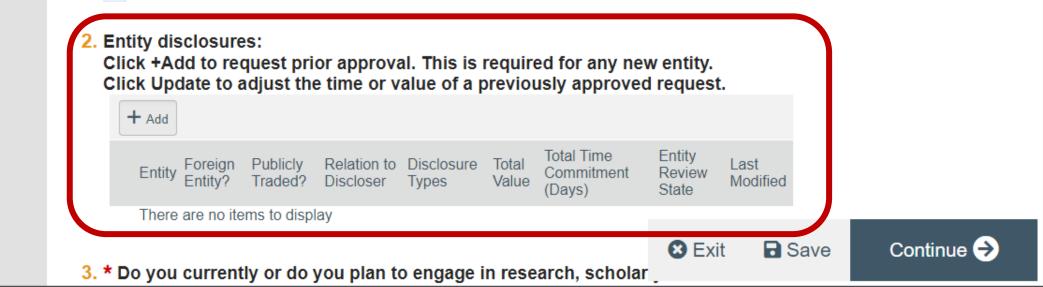
Complete Disclosure Profile Editing: DP00008333

#### **Entity Disclosure Information**

1. \* Do you have any financial interests and/or outside activities (Paid or Unpaid) to report?

Outside Activities (Paid or Unpaid) include: equity ownership, outside employment, consulting, expert witness, speaking, board service, scientific advisory board, outside academic appointment, foreign talent recruitment program, outside research, sponsored travel, IP/patents/copyrights/royalties, public candidate or office holder. ?

Yes O No <u>Clear</u>

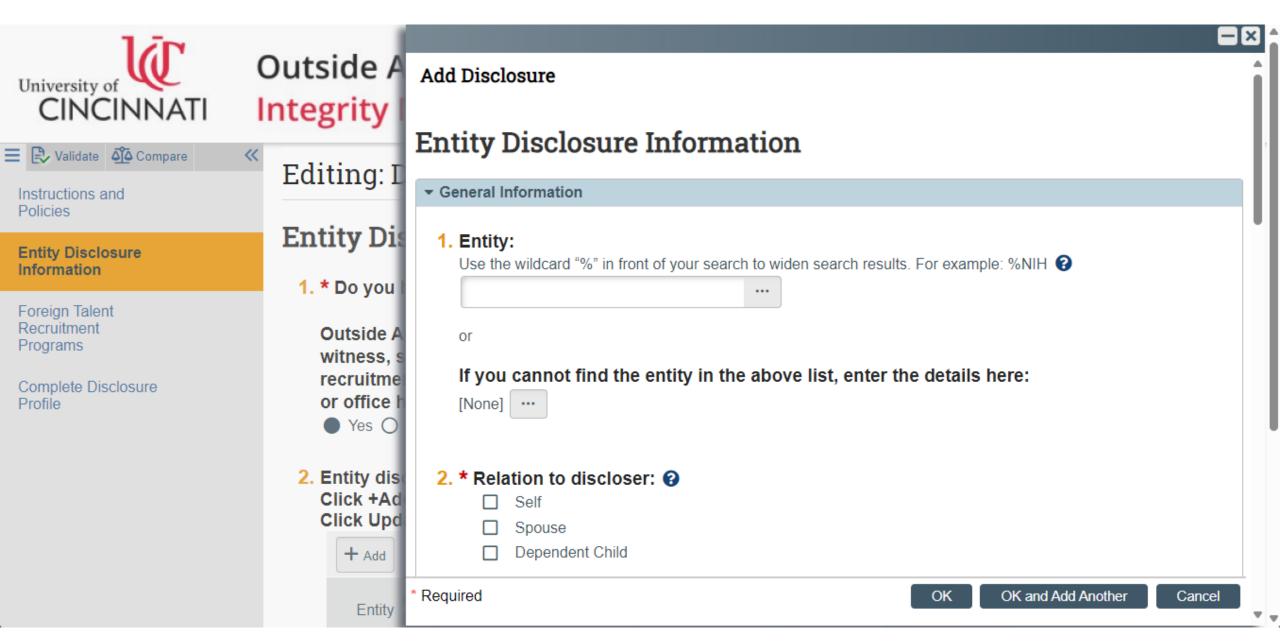


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Validate Compare «	Outside A witness, s recruitme	2. * Rela	ation to discloser: 😯				
Entity Disclosure Information	or office h		Self Spouse				
Foreign Talent Recruitment Programs	2. Entity dis Click +Ad Click Upd	3. * Disc	Dependent Child				
Complete Disclosure	+ Add		Name	Description			
Profile	✓ 3. * Do you • Yes ○	Equity	Ownership Interest, Stock, or Stock Options in any company, including interest in a Startup.				
		Consulting or Other Professional Services	Consulting, advisory or other professional services related to institutional expertise. Scientific advisory board, provision of scientific expertise to outside entity (e.g., pharmaceutical or device manufacturer). Expert witness services, serving as an expert witness and/or consulting in the area of one's institutional expertise in a legal matter (e.g., a lawsuit or a potential lawsuit). Affiliates/subawardees need not report scientific advisory.				
	*	Required		OK OK and Add Another Cancel			

🕄 Validate	Compare
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#### **Entity Disclosure Information**

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Outside Activities (Paid or Unpaid) include: equity ownership, outside employment, consulting, expert witness, speaking, board service, scientific advisory board, outside academic appointment, foreign talent recruitment program, outside research, sponsored travel, IP/patents/copyrights/royalties, public candidate or office holder.

Yes O No <u>Clear</u>

2. Entity disclosures:

Click +Add to request prior approval. This is required for any new entity. Click Update to adjust the time or value of a previously approved request.

	+ Add									
		Entity	Foreign Entity?	Publicly Traded?	Relation to Discloser	Disclo	sure Types	S		Total Value
	Update	Demonstration Activity for Training Purposes	No	Yes	Self	Const	ulting or Ot	her Profe	essional Servio	:es \$1,00
3. * Do you currently or do you plan to engage in research, scholarly and/or creative work at UC2.         ● Yes ○ No Clear         Exit         Save										



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Complete Disclosure Profile Editing: DP00008333

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Foreign Talent Recruitment Programs

1. \* I attest that I am not an applicant to or recipient party of a malign foreign talent recruitment program. Yes O No <u>Clear</u>





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#### Editing: DP00008333

#### **Complete Disclosure Profile**

#### The following has occurred:

- The disclosure profile is new and has never been completed
- A category associated with the discloser requires renewal

#### Next Steps:

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1. Click the Complete and Submit Disclosure Profile Update button below after all necesary updates have been made to the Disclosure Profile.

Complete and Submit Disclosure Profile Update

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Save Save & Exit

😢 Exit



Complete and Submit Disclosure Profile Update

By completing your disclosure profile update, you certify that you have reviewed and understand the Conflict of Interest Training. You agree to update your OAR at least annually, or within 30 days if your outside activities change. You may contact the Conflict of Interest Office (OARquestions@uc.edu) for more information or for assistance. To save & submit your disclosure profile, click OK.



